

Patient Intake Form

Patient Information Today's Date _____

Last Name _____ First Name _____ MI _____ Street Address _____

City _____ State _____ Zip Code _____ Home Phone _____

Work Phone _____ Patient's SSN _____ Occupation (Or Grade) _____

Spouse (Or Parent's Name) _____ Date of Birth _____ Age _____ Sex (Circle one) M F

Email Address _____ What is the purpose of this visit? _____

Any problems with your current contact lenses or glasses? _____

The mission of Family Eyecare Experts is to contribute to a lifetime of healthy vision, proving each patient with the highest quality vision care and consequent quality of life. We will seek continuing education to remain at the forefront of our profession and will offer the latest eye care technology, professional services, and products. The visual needs and wellness of each patient will always be our first priority. Everything we do shall communicate this.

Insurance Information

Vision Insurance _____ Subscriber Name _____

Subscriber SSN _____ Subscriber Birth Date _____

Primary Medical Insurance _____ Subscriber Name _____

Subscriber SSN _____ Subscriber Birth Date _____

Do you participate in a Flex Spending Account? (Circle One) Yes No

How will you settle your account today? (Circle One) Cash Check Credit Card

Lifestyle Questions

Do you...(check box if you answer is yes)

...work at a computer? How many hours? _____ ...have prescription sunwear?

...prefer not to wear your glasses at times? ...want information on Laser Vision Correction surgery?

...have interest in a non-surgical approach to vision correction? ...have more than 1 pair of current RX eyewear?

Have you ever experienced, been diagnosed or treated for any of the following?

- | | | |
|--|--|--|
| <input type="checkbox"/> Blurry Vision | <input type="checkbox"/> Burning | <input type="checkbox"/> Cataracts |
| <input type="checkbox"/> Corneal abrasions | <input type="checkbox"/> Crossed eye/Eye turn | <input type="checkbox"/> Double Vision |
| <input type="checkbox"/> Eye Infections | <input type="checkbox"/> Eye Injury | <input type="checkbox"/> Flash of light |
| <input type="checkbox"/> Floaters/Spots | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Grittiness |
| <input type="checkbox"/> Headaches | <input type="checkbox"/> Iritis/Uveitis | <input type="checkbox"/> Itchiness |
| <input type="checkbox"/> Lazy Eye | <input type="checkbox"/> Macular Degeneration | <input type="checkbox"/> Occasional dryness |
| <input type="checkbox"/> Retinal Detachment | <input type="checkbox"/> Sunlight Sensitivity | <input type="checkbox"/> Tearing |
| <input type="checkbox"/> Trouble seeing at night | <input type="checkbox"/> Uncomfortable glasses | <input type="checkbox"/> Other eye disorders _____ |

The information in this confidential case history form is critical to the evaluation of your vision and health.

Patient Medical History

Name of Family Physician _____ Address _____

Date of Last Physical Check-Up _____ CURRENT MEDICATIONS (Rx or Over the Counter – List name of medications including eye drops, vitamins, and/or birth control pills) _____

Allergies to medications? (Circle one) Yes No If yes, which medications? _____

Have you had any surgeries? (Circle one) Yes No Please List: _____

Do you use cigarettes/tobacco, alcohol, or other substances? (Circle one) Yes No

Have you ever experienced, been diagnosed or treated for any of the following?

- | | | |
|---|--|--|
| <input type="checkbox"/> Allergies | <input type="checkbox"/> Arthritis | <input type="checkbox"/> Blood/Lymph |
| <input type="checkbox"/> Bronchitis | <input type="checkbox"/> Cancer | <input type="checkbox"/> Cholesterol |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Digestive | <input type="checkbox"/> Ears/Nose/Throat |
| <input type="checkbox"/> Endocrine | <input type="checkbox"/> Eczema/Rashes | <input type="checkbox"/> Fatigue |
| <input type="checkbox"/> Fevers | <input type="checkbox"/> Genitourinary | <input type="checkbox"/> High Blood Pressure |
| <input type="checkbox"/> Integumentary (Skin) | <input type="checkbox"/> Kidney | <input type="checkbox"/> Muscle/Bone |
| <input type="checkbox"/> Neurological | <input type="checkbox"/> Psychological | <input type="checkbox"/> Respiratory |
| <input type="checkbox"/> Sinus | <input type="checkbox"/> Throat Infections | <input type="checkbox"/> Thyroid |

Patient Eye History

Date of Last Eye Exam _____ By Whom? _____ Have you ever tried contact lenses? (Circle one) Yes No

Do you currently wear contact lenses? (Circle one) Yes No

Are you satisfied with the vision/comfort of your contact lenses? (Circle one) Yes No

Would you prefer clear contact lenses or colored contact lenses? (Circle one) Clear Colored

Family Medical/Eye History (Check all that apply)

Is there a family medical history of any of the following: (If yes, please list Relationship in the blank – Mother’s or Father’s side)

- | | | |
|--|---|---|
| <input type="checkbox"/> Blindness _____ | <input type="checkbox"/> Cataracts _____ | <input type="checkbox"/> Corneal Problems _____ |
| <input type="checkbox"/> Diabetes _____ | <input type="checkbox"/> Glaucoma _____ | <input type="checkbox"/> Heart Disease _____ |
| <input type="checkbox"/> Lazy Eye _____ | <input type="checkbox"/> Macular Degeneration _____ | <input type="checkbox"/> Retinal Problems _____ |

- I understand that I am financially responsible for my health insurance deductible, coinsurance, or non-covered service.
- If my plan requires a referral, I must obtain it prior to my visit.
- In the event that my health plan determines a service to be “not payable”, I will be responsible for the complete charge and agree to pay the costs of all services provided.
- If I am uninsured, I agree to pay for the medical services rendered to me at the time of service.
- If an insurance check is accidentally sent to You instead of to the Practice, you will immediately turn the check over to the Practice.

Signature _____ Today’s Date _____